

ASSET RECONSTRUCTION

Reliance Asset Reconstruction Company Limited Reliance Centre, 6th Floor, North Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.

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November 28, 2019

The Manager – Debt Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Dear Sir,

We hereby submit that the letter submitted on November 26, 2019 is an abundant caution as the Put/ Call Option start date is December 12, 2019. However, the original date of maturity will remains the same as mentioned in the Term Sheet/Information Memorandum.

Kindly take the above on record.

Thanking you.

Yours faithfully,

For Reliance Asset Reconstruction Company Limited

A RELIANCE CAPITAL COMPANY

Preeti K. Chhapru

Keel

Company Secretary & Compliance Officer